



KME Group S.p.A.

Registered office: 20121 Milan (MI) Foro Buonaparte, 44

Share capital EUR 200,154,177.66

Tax Code and Milan Companies Register no. 00931330583

www.itkgroup.it

PRESS RELEASE

NEW PUBLIC SUBSCRIPTION OFFER OF “KME GROUP S.p.A. 2024-2029” BONDS, WHICH WILL BE DISTRIBUTED EXCLUSIVELY THROUGH THE MOT (ELECTRONIC BOND MARKET).

- **On 17 September 2025, the Board of Directors of KME Group S.p.A. resolved to promote a new public subscription offer of “KME Group S.p.A. 2024 – 2029” bonds, ISIN code IT0005597874 (the “Bonds”) by reopening the issue for a maximum amount of Euro 25 million (the “New Bonds”).**
- **The New Bonds will have the same characteristics as those already issued and therefore, among other things, will accrue interest at a rate of 5.75% on an annual basis, will be traded on the MOT and will be offered at a price equal to 100% of their nominal value.**
- **The Offer will run from 25 September 2025 to 3 October 2025, with settlement scheduled for 7 October 2025.**

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Milan, 17 September 2025 – KME Group S.p.A. (“**KME**” or the “**Issuer**”) announces that today its Board of Directors, with the support of advisor Equita SIM S.p.A., has approved the promotion of a new public subscription offer of “*KME Group 2024–2029*” bonds (the “**Bonds**”) for a maximum amount of Euro 25 million (the “**New Bonds**”).

KME will therefore proceed, in connection with the New Bonds offer (the “**Offer**”), with the reopening of the issue of “*KME Group S.p.A. 2024–2029*” bonds intended for listing on the MOT, represented by up to no. 25,000,000 bonds with a nominal value of Euro 1.00 each.

The offered bonds will, for all intents and purposes, be fully fungible with the bonds of the “*KME Group S.p.A. 2024-2029*” loan, constituting a single series of bonds, with the same ISIN code IT0005597874 and admitted to trading on the MOT.

The New Bonds will be offered to the general public as well as to qualified investors and will be distributed exclusively via the MOT.

The issue price of the New Bonds offered for subscription will be equal to 100% of their nominal value, and subscribers to the Offer will be charged accrued interest on the securities up to the settlement date of the consideration.

This reopening follows the results of previous subscription offers carried out during 2024 and the private placement completed in May 2025, as well as the interest shown by investors in these securities on the secondary market, also in light of the expected evolution of interest rates. The issue of the New Bonds is intended to continue the refinancing of part of the KME Group’s debt.

Equita SIM S.p.A. will act as the operator responsible for presenting the sale proposals on the MOT pursuant to Article 2.4.3, paragraph 7 of the rules of the markets organised and managed by Borsa Italiana S.p.A.

The following table sets out the indicative timetable of the Offer.

Indicative timetable of the Offering	
Start of Offering period	25 September 2025
End of Offering period	3 October 2025
Communication of the results of the Offer	By 7:59 a.m. on the first Business Day following the end of the Offering Period
Payment date	7 October 2025

Considering the number of New Bonds offered, pursuant to Article 1, paragraph 4 letter d *bis*) and paragraph 5 letter a) of the Prospectus Regulation, there is no obligation to publish a prospectus for the conduct of the Offer or for the admission to trading of the New Bonds covered by the Offer. However, prior to the start of the Offer, an information document will be published, prepared in accordance with Annex IX of the Prospectus Regulation.

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The press release is available on the website www.itkgroup.it, where you can request information directly from the Company (phone: +39 02-806291; email: info@itk.it) and on the authorised 'eMarket Storage' system at www.emarketstorage.it.