

INTEK GROUP

Registered Office: 20121 Milan (MI) Foro Buonaparte, 44
Share Capital: Euro 335.069.009,80, fully paid-in
Milan Company Register – Tax I.D. Nr. 00931330583
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PRESS RELEASE

KME ACQUIRES MKM

Milan, 28th February 2019 – Following up to its press releases issued on 6th July and 11th December 2018, Intek Group SpA informs that its subsidiary company KME SE¹ has executed the agreement signed on 6th July 2018 with European Acquisition Midco Limited, after fulfillment of the conditions precedent envisaged therein, and has therefore attained the acquisition of 100% indirect interest in MKM Mansfelder Kupfer und Messing GmbH (hereinafter “**MKM**”), another major player in the European copper and copper alloys market.

The acquisition price has been equal to € 80 million and European Acquisition Midco Limited has become owner of a 1% share holding in KME SE, that had been preliminarily transferred by Intek Group to this latter at a price of € 4,6 million.²

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The press release is available on the Company’s website, www.itkgroup.it. Additional information may be directly requested from the Company (telephone number +39.02.806291; e.mail: info@itk.it) and through the “eMarket STORAGE” system operated by Spafid Connect SpA at the address: www.emarketstorage.com.

¹ With effectiveness from 22nd February 2019 KME AG has modified its company name in KME SE as a consequence of its conversion in European Company.

² The transfer of the shareholding to KME SE represents a related party transaction for Intek, that is covered by the exemption clauses envisaged by the Consob Regulation and Intek procedure on this matter.