

INTEK Group S.p.A.

Head Office in Milan – Foro Bonaparte n. 44
Company Register of Milan – Tax id. No. 00931330583

Share Capital Amendment

Due to the fact that the Shareholders' Meeting held today did not declare a dividend, the Company announces that, starting on May 2, 2013, the 6,546.233 savings shares (ISIN Code IT0004867948 for the registered savings shares and ISIN Code IT0004867930 for the bearer saving shares) will trade at the same price of the 43,563,585 preexisting savings shares and will be identified by the same respective ISIN codes (ISIN Code IT0004552375 for the registered savings shares and ISIN Code IT0004552367 for the bearer saving shares).

As a consequence, in the following chart please find the new share capital composition:

	<i>Current share capital</i>			<i>Previous share capital</i>		
	<i>Euro</i>	<i>No. shares</i>	<i>Nominal value per share</i>	<i>Euro</i>	<i>No shares</i>	<i>Nominal value per share</i>
Total composed by:	314.225.009,80	395.616.488	Without nominal value	314.225.009,80	395.616.488	Without nominal value
Ordinary shares (regular ranking: 01.01.13) Coupon No: 3	274.424.449,08	345.506.670	Without nominal value	274.424.449,08	345.506.670	Without nominal value
Saving shares of which:	39.800.560,72	50.109.818		39.800.560,72	50.109.818	
-Non-convertibile saving shares (regular ranking: 01.01.13) Coupon No: 4		50.109.818	Without nominal value		43.563.585	Without nominal value
- Non-convertibile saving shares (regular ranking: 01.01.13) Coupon No: 1		-	Without nominal value		6.546.233	Without nominal value

	<i>No. Outstanding securities</i>
<i>2012-2017 Intek Group S.p.A. Participating Securities</i>	115.863.263
<i>2012-2017 Intek Group S.p.A. Bonds</i>	22.655.247

Milan, May 2nd, 2013