

INTEK GROUP

PRESS RELEASE

RESOLUTIONS APPROVED BY THE SHAREHOLDERS' MEETING

APPROVAL OF THE 2012 ANNUAL FINANCIAL STATEMENTS

FILLING OF VACANCIES ON CORPORATE GOVERNANCE BODIES

AUTHORIZATION TO PURCHASE AND DISPOSE OF TREASURY SHARES

AMENDMENT TO THE AUDIT ASSIGNMENT

SPECIAL MEETINGS OF PFI HOLDERS AND BONDHOLDERS

Milan, April 30, 2013 – The Ordinary Shareholders' Meeting approved the 2012 annual financial statements of INTEK Group S.p.A., resolving to cover the loss for the year of 18,382,167.51 euros by drawing an equal amount from available reserves.

The Shareholders' Meeting approved, by a non-binding vote, Section I of the Compensation Report prepared in accordance with Article 123-ter of Legislative Decree No. 58/1998 and 84-quater of Consob Regulation No. 11971/1999 and consistent with Forms 7-bis and 7-ter of Annex 3A to the abovementioned Regulation.

The Shareholders' Meeting then proceeded with filling the vacancies on the Board of Directors resulting from the resignations of Directors Riccardo Garrè and Italo Romano, electing James Macdonald and Franco Spalla, upon a motion by the shareholder Quattrodue S.p.A., owner of 45.75% of the Company's common shares.

Director Franco Spalla declared that he meets the independence requirements pursuant to the provisions of the Corporate Governance Code currently in effect.

In addition, as required by the Company Bylaws, the holders of the "2012-2017 INTEK Group S.p.A. Participatory Financial Instruments" elected Luca Ricciardi to the Board of Directors exercising their rights in this regard.

Director Luca Ricciardi declared that he meets the independence requirements pursuant to the provisions currently in effect and to the Corporate Governance Code. His name was placed in nomination by Anna Borghi and Fabrizio Porro, who own 0.45% of all outstanding Participatory Financial Instruments.

The term of office of the newly elected Directors will end concurrently with that of the current Board of Directors, i.e., on the date of the Shareholders' Meeting convened to approve the annual financial statements at December 31, 2014.

Following the election of the new Directors, the composition of the Board of Directors is as follows: Vincenzo Manes (Chairman with executive authority), Diva Moriani (Deputy Chairman with executive authority), Mario d'Urso, Marcello Gallo, Giuseppe Lignana, Gian Carlo Losi, James Macdonald, Alberto Pirelli, Franco Spalla and Luca Ricciardi.

The composition of the Board of Statutory also changed, upon a motion by the shareholder Quattrodue S.p.A., owner of 45.75% of the Company's common shares, with the election of Alberto Villani, Statutory Auditor, and Andrea Zonca, Alternate. Marco Lombardi was reelected chairman. The composition of the current Board of Statutory Auditors is as follows:

- Chairman: Marco Lombardi;
- Statutory Auditors: Francesca Marchetti and Alberto Villani;
- Alternates: Lorenzo Boni and Andrea Zonca.

The term of office of the newly elected Statutory Auditors will end concurrently with that of the current Board of Statutory Auditors, i.e., on the date of the Shareholders' Meeting convened to approve the annual financial statements at December 31, 2014.

Regarding the Directors and Statutory Auditors elected today by the Shareholders' Meeting, the Company discloses, based on the information available to it, that Director Luca Ricciardi holds 120,000 savings shares.

Summaries of the curriculum vitae of each new Director and Statutory Auditors are available on a special page of the Company website, www.itkgroup.it.

Lastly, the abovementioned Shareholders' Meeting adopted a resolution authorizing the acquisition and disposition of treasury shares for a period of 18 months and agreed to amend the auditing assignment originally entrusted to KPMG S.p.A. to reflect the impact of the changes that occurred in the Group's structure due to the implementation of the merger by absorption of INTEK S.p.A.

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Due to the fact that the Shareholders' Meeting held today did not declare a dividend, the Company announces that, starting on May 2, 2013, the 6,546.233 savings shares (ISIN Code IT0004867948 for the registered savings shares and ISIN Code IT0004867930 for the bearer saving shares) will trade at the same price of the 43,563,585 preexisting savings shares and will be identified by the same respective ISIN codes (ISIN Code IT0004552375 for the registered savings shares and ISIN Code IT0004552367 for the bearer saving shares).

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Lastly, please be advised that the Special Meetings of the holders of the "2012-2017 INTEK Group S.p.A. Participatory Financial Instruments" and of the "2012-2017 INTEK Group S.p.A. Bonds" were not held because, in both cases, the required quorum could not be reached. Consequently, the Chief Judge of the Court of Milan will be asked to appoint the respective Common Representatives, pursuant to the applicable provisions.

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The minutes of the Shareholders' Meeting and a summary of the outcome of the ballots will be made available within the statutory and regulatory deadlines. Copies of the abovementioned documents will be published on the Company website, www.itkgroup.it.

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Marco Miniati, the Corporate Accounting Documents Officer, acting pursuant to Article 154 *bis*, Section 2, of the Uniform Financial Code (Legislative Decree No. 58/1998), declares that the accounting information contained in this press release on the results from operations at September 30, 2012 is consistent with the data in the supporting documents and in the Company's books of accounts and other accounting records.

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This press release is available on the Company website, www.itkgroup.it. Additional information may also be obtained directly from the Company (telephone number +39 02-806291; e-mail info@itk.it).