

BOND-BASED FINANCIAL INSTRUMENTS

INTEK GROUP S.P.A. 2012-2017, EXTRACT OF THE NOTICE OF CALL OF THE MEETING

Holders of the bond-based financial instruments denominated "*Strumenti finanziari partecipativi di natura obbligazionaria Intek Group S.p.A. 2012-2017*" are called to a Meeting, on single call, on 30 April 2013, at 10:00 a.m., at Mediobanca S.p.A. in Via Filodrammatici 3, Milan, Italy, to discuss and resolve on the following

AGENDA

1. Appointment of the joint representative of the holders of bond-based financial instruments denominated "*Strumenti finanziari partecipativi di natura obbligazionaria Intek Group S.p.A. 2012-2017*" pursuant to article 26 *septies* of the Articles of Incorporation, determining the term of office; resolutions pertaining thereto and resulting therefrom.
2. Establishment of the fund for the necessary expenses to safeguard common interests, and determination of the fee for the joint representative; resolutions pertaining thereto and resulting therefrom.

All information concerning:

- 1) the procedures for participating and voting in the Meeting, including all information on the record date;
- 2) the terms for exercising the right to ask questions prior to the Meeting and the right to submit additional proposals on the items on the agenda;
- 3) the procedure for exercising the right to vote by proxy;
- 4) the methods and terms for obtaining the explanatory reports on the items on the agenda and the documents which will be submitted to the Meeting;

shall be included in the notice of call published in full on the Company's website at ww.itkgroup.it (Governance / Assemblée section - in Italian).

Milan, 28 March 2013

For the Board of Directors

The Chairman