

EXTRACT OF THE NOTICE OF CALL OF THE SHAREHOLDERS' MEETING

Shareholders of Intek Group S.p.A. ordinary shares and holders of bond-based financial instruments denominated "*Strumenti finanziari partecipativi di natura obbligazionaria Intek Group S.p.A. 2012-2017*" (the latter with exclusive reference to point four on the agenda) are called to the ordinary Shareholders' Meeting, on single call, on 30 April 2013, at 11:00 a.m., at Mediobanca S.p.A. in Via Filodrammatici 3, Milan, Italy, to resolve on the following:

AGENDA

1. Financial Statements for the year ended as at 31 December 2012; Director's Report on the Company's situation and the outlook for operations, including the Report on Corporate Governance and Ownership Structures; Report of the Board of Statutory Auditors; Report of the External Auditing Company. Presentation of the consolidated financial statements of the Intek Group at 31 December 2012. Resolutions pertaining thereto and resulting therefrom.
2. Report on Remuneration pursuant to article 123 *ter* of Italian Legislative Decree no. 58/1998. Resolutions pertaining thereto and resulting therefrom.
3. Integration of the assignment for the legal auditing granted to KPMG S.p.A. and the resulting redetermination of the fees for the assignment for the years 2012-2015. Resolutions pertaining thereto and resulting therefrom.
4. Appointment of a Director pursuant to the joint provisions of articles 17 and 26 *quinquies*, as well as "transitional rule 1" of the Articles of Incorporation; determination of the related fees; resolutions pertaining thereto and resulting therefrom.
5. Appointment of Directors to complete the Board of Directors. Resolutions pertaining thereto and resulting therefrom.
6. Completion of the Board of Statutory Auditors pursuant to article 2401 of the Italian Civil Code, appointment of its Chairman; resolutions pertaining thereto and resulting therefrom.
7. Authorisation for the purchase and disposal of own shares, pursuant to the joint provisions of articles 2357 and 2357 *ter* of the Italian Civil Code, as well as article 132 of Italian Legislative Decree no. 58/1998 and the related implementing provisions. Resolutions pertaining thereto and resulting therefrom.

All information concerning:

- 1) the procedures for participating and voting in the Shareholders' Meeting, including all information on the record date;
- 2) the terms for exercising the right to ask questions prior to the Shareholders' Meeting and the right to submit additional proposals on the items on the agenda;
- 3) the procedure for exercising the right to vote by proxy;
- 4) the methods and terms for obtaining the explanatory reports on the items on the agenda and the documents which will be submitted to the Shareholders' Meeting;

shall be included in the notice of call published in full on the Company's website at ww.itkgroup.it (Governance / Assemblee section - in Italian).

Milan, 28 March 2013

For the Board of Directors

The Chairman