

INTEK GROUP S.P.A. BOND 2012-2017

EXTRACT OF THE NOTICE OF CALL OF THE BONDHOLDERS' MEETING

Holders of bonds comprising the “Intek Group S.p.A. 2012-2017” bond loan are called to a Bondholders' Meeting, on single call, on 30 April 2013, at 9:00 a.m., at Mediobanca S.p.A. in Via Filodrammatici 3, Milan, Italy, to discuss and resolve on the following

AGENDA

1. Appointment of the joint representative of the bondholders pursuant to article 2417 of the Italian Civil Code, determining the term of office thereof; resolutions pertaining thereto and resulting therefrom.
2. Establishment of the joint fund for the necessary expenses to safeguard common interests, and determination of the fee for the joint representative; resolutions pertaining thereto and resulting therefrom.

All information concerning:

- 1) the procedures for participating and voting in the Meeting, including all information on the record date;
- 2) the terms for exercising the right to ask questions prior to the Meeting and the right to submit additional proposals on the items on the agenda;
- 3) the procedure for exercising the right to vote by proxy;
- 4) the methods and terms for obtaining the explanatory reports on the items on the agenda and the documents which will be submitted to the Meeting;

shall be included in the notice of call published in full on the Company's website at ww.itkgroup.it (Governance / Assemblee section - in Italian).

Milan, 28 March 2013

For the Board of Directors

The Chairman