



Press release pursuant to Article 114 of Legislative Decree No. 58 of February 24, 1998, as amended, (the “Uniform Financial Code”) and Article 66 of the Regulations adopted by the Consob with Resolution No. 11971 of May 14, 1999, as amended, (the “Issuers’ Regulations”).

TEMPORARY RESULTS OF THE EXTENDED DEADLINE PERIOD FOR THE ALL-INCLUSIVE, VOLUNTARY PUBLIC EXCHANGE OFFER FOR LAUNCHED BY KME GROUP S.P.A. FOR ITS OWN COMMON SHARES

* * * * *

August 10, 2012

KME Group S.p.A. (“**KME**” or the “**Issuer**” or, also, the “**Offeror**”) announces that the extended deadline period (the “**Extended Deadline Period**”) to accept the all-inclusive, voluntary public exchange offer launched on May 9, 2012, pursuant to and for the purposes of Article 102, Section 1, of the Uniform Financial Code (the “**TUF**”) and Article 37 of the Issuers’ Regulations (the “**Offer**”), by KME, in concert with its controlling shareholder, Quattrodue Holding B.V. (“**422BV**”), for its own common shares ended today.

The Offer was for 254,864,115 common shares of the Issuer without stated par value, fully paid-in, regular ranking for dividends, listed on Online Securities Market organized and operated by Borsa Italiana S.p.A., equal to 56.972% of KME’s voting share capital, corresponding to all of the Issuer’s common shares outstanding on the June 30, 2012, date of publication of the Offer Memorandum (the “**Offer Memorandum**”), less the 184,880,835 KME common shares, equal to 41.328% of the voting share capital, indirectly held by Quattrodue Holding B.V. (including 29.660% held through Quattrotre S.p.A. and 11.668% held through Intek S.p.A.), and the 7,602,700 common treasury shares held by KME (equal to 1.700% of the common share capital).

As announced by a notice published on August 2, 2012, as of the Offer’s closing date (i.e., July 27, 2012), a total of 100,622,389 KME common shares, equal to 22.882% of the Issuer’s voting share capital and 39.481% of the KME common shares subject of the Offer, had been tendered in acceptance of the Offer, for a total consideration (computed based on the face value of the participatory debt financial instruments offered in exchange) amounting to 42,261,403.28 euros.

As of the close of the Extended Deadline Period, based on preliminary data, a total 7,973,143 KME common shares, equal to 1.813% of the Issuer’s voting share capital and 3.128% of the KME common shares subject of the Offer, had been tendered in acceptance of the Offer, for a total consideration (computed based on the face value of the participatory debt financial instruments offered in exchange) amounting to 3,348,720.06 euros.

Therefore, counting both the 100,622,389 KME common shares tendered in acceptance of the Offer by the Offer’s closing date (i.e., July 27, 2012) and the 7,973,143 KME common shares tendered during the Extended Deadline Period, preliminary data show that a total of 108,595,532 KME common shares, equal to 24.695% of the Issuer’s voting share capital and 42.609% of the KME common shares subject of the Offer, had been tendered in acceptance of the Offer, for a total consideration (computed based on the face value of the participatory debt financial instruments offered in exchange) amounting to 45,610,123.44 euros.

The delivery of the consideration owed to the parties who accepted the Offer during Extended Deadline Period (carried out through the distribution of 7,973,143 participatory debt financial instruments offered in exchange) will take place on August 20, 2012, which is the date when title to the KME common shares tendered during the Extended Deadline Period will be transferred to the Offeror.

Information about the final results of the Extended Deadline Period will be announced to the market by means of a special notice published in the August 14, 2012 issue of the newspaper *Italia Oggi*, pursuant to Article 41, Section 6 of the Issuers' Regulations.

Please note that upon the completion of the Offer and the expiration of the Extended Deadline Period, due to the purchase by the Offeror of a total of 108,595,532 KME common shares tendered in response to the Offer, the controlling shareholder 422BV exceeded the percentage interest ceiling referred to in Article 106, Section 3, Letter b), of the TUF and Article 46 of the Issuers' Regulations. As stated in Paragraph B.2.2 of the Offer Memorandum, the obligation of the controlling shareholder 422BV to launch a so-called "consolidation" public offer (the "**Mandatory Offer**") will be carried out by a procedure involving an extension of the deadline for accepting the Offer, pursuant to Article 40-*bis* of the Issuers' Regulations, and in compliance with the provisions governing the obligation to launch a subsequent public offer.

The modalities and deadline for accepting the Mandatory Offer will be listed in the notice announcing the final results of the Extended Deadline Period, which the Offeror shall publish in the manner described above.

* * *

This press release is available on the Company website, www.kme.com. Additional information may also be obtained directly from the Company (telephone number +39 055.4411454; e-mail investor.relations@kme.com).