



KME Group SpA

**Accounting documents pursuant to Article 2501-septies of the Italian Civil Code
for the merger by absorption of Intek S.p.A into KME Group S.p.A.**

The Company announces that the reference balance sheets pursuant to Article 2501-*quater* of the Italian Civil Code referred to in the proposal of merger by absorption of Intek S.p.A. into KME Group S.p.A. are available at its registered office, at 2 Via dei Barucci, in Florence, and on the website of Borsa Italiana SpA: www.borsaitaliana.it. These balance sheets include:

- the balance sheet of Intek S.p.A. at September 30, 2011;
- the *pro forma* balance sheet of Intek S.p.A. at September 30, 2011 after its merger with Quattrotre S.p.A.;
- the balance sheet of KME Group S.p.A. at September 30, 2011.

The 2010, 2009 and 2008 Annual Reports of Intek and KME Group are available at the same locations.

All of the abovementioned documents are also available in a special section of the www.kme.com website, on the dedicated page “*Investor relations, Offerta Pubblica di Scambio/Fusione KME-Intek*,” and on the dedicated page “*OPS/Fusione*” of the www.itk.it website.

Florence, February 6, 2012