

JOINT PRESS RELEASE

**Publication of the
Information Memorandum
on highly material related-party transactions for the
merger by absorption of Quattrotre into Intek
and the merger by absorption of Intek into KME Group**

INTEK SpA and KME Group SpA announce that the Information Memorandum on highly material related-party transactions for the merger by absorption of Quattrotre into Intek and the merger by absorption of Intek SpA into KME Group SpA is available at their respective head offices, at the administrative offices of Intek SpA, at 44 Foro Buonaparte, in Milan, at the head office of Borsa Italiana S.p.A and on the website of Borsa Italiana SpA: www.borsaitaliana.it. This Memorandum was prepared pursuant to Article 5 of the Regulation adopted by the CONSOB with Resolution No. 17221 of March 12, 2010, as amended, and Article 20 and Article 14.1, respectively, of the internal Regulations of KME Group and Intek.

The Information Memorandum may also be consulted in a special section of the www.kme.com website, on the dedicated page "*Investor relations, Offerta Pubblica di Scambio/Fusione KME-Intek,*" and on the dedicated page "*OPS/Fusione*" of the www.itk.it website.

Milan - Florence, February 3, 2012