

KME Group S.p.A.
Share capital € 297.013.585,26 fully paid- in
Registered office in Florence
Registration No. In the Company Register of the Court of Florence
and Tax I.D. No.00931330583

“KME Group S.p.A. ordinary share Warrants”

It is recalled to the holders of “KME Group S.p.A. ordinary share warrants 2009-2011” (ISIN code IT0004552383) that, pursuant to article 2 of the “KME Group S.p.A. ordinary share warrants 2009-2011” Regulations, the deadline for the change is on December 30, 2011.

The holders of warrants have the right to subscribe n.1 new KME Group ordinary share for n. 1 warrant at the price of Euro 0,892 per each share.

Warrants that will not be presented for change will lose every right.

Firenze, December 3, 2011

KME Group S.p.A.