

KME Group S.p.A.
Share capital € 297.013.585,26 fully paid- in
Registered office in Florence
Registration No. In the Company Register of the Court of Florence
and Tax I.D. No.00931330583

“KME Group S.p.A. ordinary share Warrants”

It is recalled to the holders of “KME Group S.p.A. ordinary share warrants 2006-2011” (ISIN code IT0004077167) that, pursuant to article 2 of the “KME Group S.p.A. ordinary share warrants 2006-2011” Regulations, the deadline for the change is on December 30, 2011.

The holders of warrants have the right to subscribe n.1 new KME Group ordinary share for each group made of n. 2 warrant at the price of Euro 0,70 per each share.

Warrants that will not be presented for change will lose every right.

Firenze, December 3, 2011

KME Group S.p.A.