

**PRESS RELEASE**

**RESOLUTIONS OF THE ORDINARY AND EXTRAORDINARY  
SHAREHOLDERS' MEETING OF APRIL 28, 2011**

APPROVAL OF THE 2010 FINANCIAL STATEMENTS

DIVIDEND PAYMENT

ELECTION OF A NEW DIRECTOR

NEW AUTHORIZATION TO BUY TREASURY SHARES

APPROVAL OF AMENDMENTS TO THE BYLAWS

**Florence, April 28, 2011** - The Ordinary and Extraordinary Shareholders' Meeting of KME Group S.p.A. was convened today.

Convened in **ordinary session**, the Shareholders' Meeting resolved to:

- approve the statutory financial statements for the year ended December 31, 2010, which show a net profit of 61.1 million euros, and distribute a dividend of 0.07241 euros per share on the savings shares and 0.011 per share on the common shares, before statutory withholdings, payable on May 12, 2011 (May 9, 2011 record date);
- elect Riccardo Garrè to the Board of Directors, upon a motion by the shareholder Quattrodue S.p.A. (owner of a 29.665% interest);
- authorize the Board of Directors to purchase and dispose of treasury shares, for a period of up to 18 months from the date of the Shareholders' Meeting.

The Board of Directors, meeting on the same date as the Shareholders' Meeting, named Riccardo Garrè General Manager.

Convened in **extraordinary session**, the abovementioned Shareholders' Meeting approved amendments to the Bylaws designed primarily to reflect the impact of legislative changes and the introduction of new shareholder rights.

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The statutory financial statements at December 31, 2010, together with the supporting documents required by current laws, the Report on Corporate Governance and the Company's Ownership Structure and the consolidated financial statements at the same date, are available upon request at the Company's registered office, at 2 Via dei Barucci, in Florence, on a special page of the Company website([www.kme.com](http://www.kme.com)) and through Borsa Italiana S.p.A.

The minutes of the Shareholders' Meeting and a condensed report of the votes cast at the Shareholders' Meeting will be made available within the statutory deadline.

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This press release is available on the Company website, [www.kme.com](http://www.kme.com). Additional information may also be obtained directly from the Company (telephone number +39 055.4411454; e-mail [investor.relations@kme.com](mailto:investor.relations@kme.com)).