

**KME Group S.p.A.**  
**Registered Office: 2 Via dei Barucci, Florence**  
**Share capital: €297,013,585.26 fully paid-in**  
**Registration No. in the Company Register of the Court of Florence**  
**and Tax I.D. No.: 00931330583**

***Statutory and Consolidated Financial Statements at December 31, 2010***

The statutory financial statements at December 31, 2010 approved by the Shareholders' Meeting of April 28, 2011, together with the supporting documents required by current laws, the Report on Corporate Governance and the Company's Ownership Structure and the consolidated financial statements at December 31, 2010, are available upon request at the Company's registered office, at 2 Via dei Barucci, in Florence, on a special page of the Company website ([www.kme.com](http://www.kme.com)) and through Borsa Italiana S.p.A.

The minutes and a condensed report of the votes of the Shareholders' Meeting will be made available within the statutory deadline.

A copy of the documents is also posted on the Company website: [www.kme.com](http://www.kme.com).

***Dividend Payment***

Pursuant to a resolution approved by the Shareholders' Meeting of April 28, 2011, the dividend of 0.07241 euros per share on the savings shares and the dividend of 0.011 per share on the common shares, before statutory withholdings, will be payable on May 12, 2011 (May 9, 2011 record date, with coupon No. 3 for the savings shares and coupon No. 2 for the common shares) through authorized intermediaries who are members of the Monte Titoli S.p.A. centralized clearing system.

***Authorization to Purchase and Dispose of Treasury Shares***

The Shareholders' Meeting of April 28, 2011 authorized the Board of Directors to purchase and dispose of treasury shares, pursuant to Article 2357 and Article 2357 *ter* of the Italian Civil Code and Article 132 of Legislative Decree No. 58/1998.

***Filling a Vacancy on the Board of Directors***

The Shareholders' Meeting of April 28, 2011 elected Riccardo Garrè to the Board of Directors. Mr. Garrè's term of office will end with the approval of the statutory financial statements at December 31, 2011.

On the same date, the Board of Directors named Riccardo Garrè General Manager.

***Amendments to the Bylaws***

The Shareholders' Meeting of April 28, 2011, convened in extraordinary session, approved amendments to the Bylaws specifically concerning shareholder rights.

***Exercise of the 2006-2011 KME Group S.p.A. Common Share Warrants***

Pursuant to Article 2, Section IV, of the “Regulations of the **2006-2011 KME Group S.p.A. Common Share Warrants**, the right to exercise the *warrants* will be reinstated on May 9, 2011.

**Exercise of the 2009-2011 KME Group S.p.A. Common Share Warrants**

Pursuant to Article 2, Section IV, of the “Regulations of the **2009-2011 KME Group S.p.A. Common Share Warrants**, the right to exercise the *warrants* will be reinstated on May 9, 2011.

Florence, April 29, 2011

KME Group S.p.A.