

KME Group S.p.A.
Share capital € 297.013.585,26 fully paid- in
Registered office in Florence
Registration No. In the Company Register of the Court of Florence
and Tax I.D. No.00931330583

“2009/2011 KME Group S.p.A. Common Share Warrants”

As amendment of the notice on March, 16, 2011, the exercise of *“2009/2011 KME Group Common Share warrants”* is not suspended because KME Group’s Board of Directors has been postponed on March 22 next in order to deliberate also with reference to call the Shareholders’ meeting.

Consequently, according to the provisions of Article 2, Section IV, of the relevant Regulations, the right to exercise the *“2009/2011 KME Group Common Share warrants”* will be suspended from March 22, 2011 (included) in application of the same dispositions.

Firenze, March 17, 2011