

SHAREHOLDERS' AGREEMENT FOR ERGYCAPITAL COMMON SHARE

Notice Pursuant to Article 131, Section 2, of Consob Regulation No. 11971/1999, as Amended

With regard to the shareholders' agreement relevant for the purposes of Article 122 of Legislative Decree No. 58/1998, concerning the common shares of ErgyCapital S.p.A., in effect between KME Group S.p.A. and Aledia S.p.A., notice is hereby given, pursuant to Article 131, Section 2, of Consob Regulation No. 11971/1999, as amended, that on December 31, 2010 a total of 39,328,835 ErgyCapital S.p.A. common shares, equal to 41.47% of the company's share capital, are pledged for the purpose of the Agreement, as shown in the table that follows:

	Shares pledged to the Agreement	% of total shares pledged to the Agreement	% of total shares outstanding (1)
KME Group S.p.A.	25,412,895	64.62	26.80
Aledia S.p.A.	13,915,940	35.38	14.67
<i>Total</i>	39,328,835	100.00	41.47

(1) Percentage computed on 94,832,535 common shares outstanding, based on current informations at December 31st, 2010.

Notice is also given that, based on current informations at December 31st, 2010, the following shares were not pledged for the purpose of the Agreement: (i) 23.846.432 common shares of ErgyCapital, equal to 25.14% of the company's share capital, held by KME; and (ii) 4.007.375 common shares of ErgyCapital, equal to 4.23% of the company's share capital, held by Aledia.

Roma, January 4, 2011