

Share Capital Increase

According to current laws and dispositions,

- At May 31st, 2010, n. 17.576 “2006-2011 KME Group S.p.A. common share *warrants*” have been exercised with the issue of n. 8.788 new common shares, without nominal value for a total amount of Euro 6.151,60.

The following chart shows the new share capital composition.

	<i>Current share capital</i>			<i>Previous share capital</i>		
	<i>Euro</i>	<i>n. shares</i>	<i>Nominal value per share</i>	<i>Euro</i>	<i>n. shares</i>	<i>Nominal value per share</i>
Total composed by:	273.767.892,26	418.126.419	Without nominal value	273.761.740,66	418.117.631	Without nominal value
Ordinary shares (regular ranking: 01.01.10) Coupon No: 1	249.705.797,08	381.376.318	Without nominal value	249.699.680,43	381.367.530	Without nominal value
Saving shares non convertibles (regular ranking: 01.01.10) Coupon No: 2	24.062.095,18	36.750.101	Without nominal value	24.062.060,23	36.750.101	Without nominal value

	<i>Issued warrants</i>	<i>Outstanding warrants</i>
2006/2011 KME Group S.p.A. Common Share Warrants	6.331.728	67.877.874
2009/2011 KME Group S.p.A. Common Share Warrants	-----	73.330.660

Florence, June 8, 2010