

PRESS RELEASE

Florence, June 25, 2010. With regard to KME's rights offering and capital increase, approved by the Shareholders' Meeting of December 2, 2010, and according to the provisions of article 3, para I of the "Regulation of KME Group S.p.A. 2009-2011 common share *warrants*" the strike price is fixed at Euros 0,892, as of June 21, 2010, The reverse split of the "KME Group S.p.A. 2009-2011 common share *warrants*" (ISIN Code IT0004552383) is carried out on the basis of 1 new share for every 1 *warrant* held.

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This press release is available on the Company website (www.kme.com). Additional information may also be obtained directly from the Company (telephone number +39 055.4411454; e-mail investor.relations@kme.com).