

**KME Group S.p.A.**  
*Registered Office at 2 Via dei Barucci , Florence*  
*Capital stock: € 273.761.740,66 fully paid in*  
*registration number in the Company Register of the Court of Florence*  
*and tax I.D. number: 00931330583*

**Statutory and consolidated Financial Statements**  
**at December 31, 2009**

The Statutory financial Statements at December 31, 2009 approved by the Shareholders' Meeting on April 29, 2009, together with the accompanying documents, including the Report on corporate governance and ownership structures, required pursuant to current laws, and the consolidated financial statements at December 31, 2009 are available upon request at the Company's registered office, located in Firenze, Via dei Barucci, n. 2 and at Borsa Italiana S.p.A.

The minutes of the abovementioned Shareholders' Meeting will be made available within the statutory deadline.

Copies of the abovementioned documents will be posted on the Company website [www.kme.com](http://www.kme.com)

**Dividend payment**

Shareholders are hereby advised that, pursuant to a resolution approved by the Shareholders' Meeting on April 29, 2010, a gross dividend of Euro 0,07241 per share on the saving shares will be payable on May 13, 2010 (against presentation of Coupon n°. 1, May 10, 2010 record date) through intermediaries who are members of the Monte Titoli S.p.A. centralized clearing system.

**Authorization of purchase and disposal of treasury shares**

Company's Shareholders' Meeting has authorized the Directors for the purchase and disposal of treasury shares ex articles 2357 and 2357 *ter* of Italian Civil Code and according to article n° 132 of D. Lgs. 58/1998.

**KME Group S.p.A. common share warrants 2006-2011**

Pursuant to Artiche 2, Section IV, of the "Regulations of the 2006-2011 KME Group S.p.A. common share warrants" the right to exercise the abovementioned warrants will be reinstated as of May 10, 2010.

**KME Group S.p.A. common share warrants 2009-2011**

Pursuant to Artiche 2, Section IV, of the "Regulations of the 2009-2011 KME Group S.p.A. common share warrants" the right to exercise the abovementioned warrants will be reinstated as of May 10, 2010.

Firenze, April 30, 2010

KME Group S.p.A.