

Share Capital Increase

According to current laws and dispositions:

- in accordance with the resolutions approved on December 2, 2009 by the Extraordinary Shareholder's Meetings of iNTEK S.p.A. and KME Group S.p.A.;
- in accordance with the provisions of the deed of demerger executed on February 26, 2010;
- further to the recording of the deed of demerger in the Company Registers of Turin and Florence on March 8, 2010 and March 9, 2010, respectively.

The reverse partial proportional Demerger of INTEK for the benefit of KME is effective since March 22, 2010.

By Resolution No. 6615 of March 15th, 2010, Borsa Italiana S.p.A. accepted for official listing on the Online Securities Market the "2009/2011 KME Group S.p.A. Common Share Warrants". The trading started on March 22, 2010.

The following chart shows the new share capital composition.

	<i>Current share capital</i>			<i>Previous share capital</i>		
	<i>Euro</i>	<i>n. shares</i>	<i>Nominal value per share</i>	<i>Euro</i>	<i>n. shares</i>	<i>Nominal value per share</i>
Total composed by:	273.761.740,66	418.117.631	Without nominal value	250.021.765,45	381.859.452	Without nominal value
Ordinary shares (regular ranking: 01.01.09) Coupon No: 1	249.699.680,43	381.367.530	Without nominal value	231.289.097,40	353.251.287	Without nominal value
Saving shares non convertibles (regular ranking: 01.01.09) Coupon No: 1	24.062.060,23	36.750.101	Without nominal value	18.732.668,05	28.608.165	Without nominal value

	<i>Issued warrants</i>	<i>Outstanding warrants</i>
2006/2011 KME Group S.p.A. Common Share Warrants	6.314.152	67.895.450
2009/2011 KME Group S.p.A. Common Share Warrants	-----	73.330.660

Florence, March 23, 2010