



## **JOINT PRESS RELEASE**

Issued pursuant to Article 66 of Consob. Regulation No. 11971/1999

### **The deed of partial, proportional inversely demerger of Intek S.p.A. for the benefit of KME Group S.p.A. is recorded in the Turin and Florence Company Registers An update to the demerger Information Memorandum is published**

**Milan – Florence, March 12, 2010** – Further to the press releases issued on February 26 and February 3, 2010, December 21, December 2 and October 7, 2009 in connection with the partial, proportional demerger of Intek S.p.A. (“**Intek**”) for the benefit of KME Group S.p.A. (“**KME**”), which will become effective on March 22, 2010, Intek and KME announce that the deed of demerger, executed on February 26, 2010 and stored on March 1<sup>st</sup>, 2010, was recorded by Intek in the Turin Company Register on March 8, 2010 and by KME in the Florence Company Register on March 9, 2010.

Intek and KME further announce that an update to the Information Memorandum jointly prepared, in accordance with Article 70, Section 4, and Article 71-*bis* of Consob Regulation No. 11971/1999, and published on November 20, 2009, which provides new information in addition to those included in the abovementioned Information Memorandum, and the original Information Memorandum itself were made available today to the public at Intek’s registered and administrative offices, at KME’s headquarters and at the offices of Borsa Italiana S.p.A.

The update to the Information Memorandum is also available on Intek’s website ([www.itk.it](http://www.itk.it)), KME’s website ([www.kme.com](http://www.kme.com)) and Borsa Italiana’s website ([www.borsaitaliana.it](http://www.borsaitaliana.it)).

As required by Article 57, Section 1, Letter d), of Consob Regulation No. 11971/1999, the abovementioned update was prepared and published for the purpose of assessing the consistency of the information contained in the abovementioned Information Memorandum with the disclosures provided in the Prospectus, further to a consistency ruling issued by the Consob on March 3, 2010 in connection with the exemption from the obligation to publish a Listing Prospectus for the KME financial instruments that will be allocated in accordance with the exchange ratio approved by the Shareholders’ Meetings of Intek and KME on December 2, 2009.

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This press release is also available online at the [www.itk.it](http://www.itk.it) and [www.kme.com](http://www.kme.com) websites, where additional information may be obtained directly from either company.