

Announcement of a Change in the Company's Share Capital

As required by the applicable laws and regulations, KME Group S.p.A. announces the execution of the following transaction:

- On February, 8, 2010, it carried out a stock split involving both the common and savings shares of KME Group S.p.A.

At the same time, for the sole purpose of making the abovementioned stock split arithmetically possible, 1 KME Group S.p.A. common share and 1 KME Group S.p.A. 2006-2011 common share warrant were cancelled, with no consideration being paid.

The resulting change in the amount of the Company's share capital is shown in the table below:

	<i>Current share capital</i>			<i>Previous share capital</i>		
	<i>euros</i>	<i>number of shares</i>	<i>Par value per share</i>	<i>euros</i>	<i>number of shares</i>	<i>Par value per share</i>
Total, broken down as follows:	250,021,765.45	381,859,452	Without par value	250,021,765.45	254,572,969	Without par value
Common shares (regular ranking for dividends: 1/1/09); current coupon number: 1	231,289,097.40	353,251,287	Without par value	231,289,097.40	235,500,859	Without par value
Non-convertible savings shares (regular ranking for dividends: 1/1/09); current coupon number: 1	18,732,668.05	28,608,165	Without par value	18,732,668.05	19,072,110	Without par value

	<i>Number of warrants exercised</i>	<i>Number of warrants outstanding</i>
Warrants	6,314,152	67,895,450

Florence, February 8, 2010