



## Joint Press Release

**The parties to the Shareholders' Agreement concerning the shares and warrants of ErgyCapital S.p.A. execute an Addendum amending the terms of the agreement**

*Milan – Florence, February 25, 2010* – With regard to the shareholders' agreement signed on December 10, 2007 by Intek S.p.A. ("**Intek**") and Aledia S.p.A. ("**Aledia**") concerning the common shares of ErgyCapital S.p.A. ("**ErgyCapital**") and the "2011 ErgyCapital Warrants" (the "**Agreement**"), the abovementioned Agreement being subject to the disclosure requirements of Article 122 of Legislative Decree No. 58/1998, notice is hereby given that, in anticipation of the execution of the reverse partial proportional demerger (the "**Demerger**") of Intek for the benefit of KME Group S.p.A. ("**KME**") - pursuant to whom the ErgyCapital financial instruments held by Intek, which are part of the demerged entity, will be transferred to KME - Intek, KME and Aledia executed an addendum amending the Agreement (the "**Addendum**"), which, subject to the implementation of the Demerger and effective as of the Demerger's effective date (the "**Effective Date**"), calls for the following to occur: a) KME will replace Intek in all rights and obligations attributed to Intek under the Agreement, and Intek will no longer be a party to the Agreement; b) the restrictions that pursuant to the terms of the Agreement encumber the "2011 ErgyCapital Warrants" owned by Intek and Aledia (currently syndicated under the Agreement) will be lifted; c) the syndicated shares will be freely transferable in intra-group transactions.

As of the Effective Date, the following shares will be restricted pursuant to the terms of the Agreement (as amended by the Addendum): 25,412,895 ErgyCapital shares owned by KME, equal to 34.50% of the share capital, and 13,915,940 ErgyCapital shares owned by Aledia, equal to 18.89% of the share capital.

No additional ErgyCapital financial instruments (shares of stock or warrants) that are currently owned or may be owed in the future by KME or Aledia will be restricted pursuant to the terms of the Agreement.

The stipulations among shareholders concerning the governance of ErgyCapital that are set forth in the Agreement have not been amended.

A disclosure about the stipulations among shareholders set forth in the Addendum that are being amended by the Addendum will be provided within the deadline and in the manner required pursuant to law.

Additional information about the timing of the Demerger's implementation was provided in the precedent joint press release issued on February 3, 2010.

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This press release is also available online at the [www.itk.it](http://www.itk.it) and [www.kme.com](http://www.kme.com) websites, where additional information may be obtained directly from either company.

iNTEk S.p.A.

KME Group S.p.A.