

KME Group S.p.A.
Share capital: € 250,014,922.60 fully paid-in
Registered Office in Florence
Registration No. in the Company Register of the Court of Florence and Tax I.D. No.: 00931330583

Notice to the Holders of the 2006-2009 KME Group S.p.A. Common Share Warrants

Holders of the 2006-2009 KME Group S.p.A. Common Share Warrants are hereby advised that their right to exercise the warrants is being suspended, due to the calling today of a Shareholders' Meeting, convened in ordinary and extraordinary session, scheduled for December 1 and 2, 2009, to vote on motions concerning, among other items on the Agenda, an extension of the duration of the abovementioned warrants to December 30, 2011 and the reverse proportional partial demerger of INTEK S.p.A. for the benefit of KME Group S.p.A.

Consequently, the exercise of the warrants will be suspended from October 30, 2009 (included) until the day when the abovementioned Shareholders' Meeting is held.

Florence, October 30, 2009