

PRESS RELEASE

RESOLUTIONS ADOPTED BY THE ORDINARY SHAREHOLDERS' MEETING

APPROVAL OF THE 2008 STATUTORY FINANCIAL STATEMENTS

DIVIDEND ON THE COMMON SHARES (0.04 EUROS) AND THE SAVINGS SHARES (0.1086 EUROS)

ELECTION OF A BOARD OF DIRECTOR AND A BOARD OF STATUTORY AUDITORS

Florence, April 29, 2009 - The Shareholders' Meeting approved the 2008 statutory financial statements of KME Group S.p.A. and adopted a resolution declaring a dividend of 0.04 euros per share on the common shares and 0.1086 euros per share on the savings shares, payable on May 14, 2009 against presentation of Coupon No. 3 for both classes of shares, May 11, 2009 record date.

The declared dividend is unchanged compared with the previous year, for a total payout of 11 million euros, equal to 52% of the net profit, with the amount 9.5 million euros being appropriated as retained earnings, thereby increasing the balance of this reserve.

The Shareholders' Meeting also elected a Board of Directors and a Board of Statutory Auditors for a three-year period, from 2009 to 2011, on the basis of slates filed by iNTEK S.p.A., the Company's controlling shareholder.

The Shareholders' Meeting elected the following **Directors**:

VINCENZO CANNATELLI, DOMENICO COVA, MARIO d'URSO, MARCELLO GALLO, GIUSEPPE LIGNANA, GIAN CARLO LOSI, VINCENZO MANES, DIVA MORIANI, ALBERTO PECCI, ALBERTO PIRELLI, SALVATORE ORLANDO and ITALO ROMANO.

At a meeting held subsequent to the Shareholders' Meeting, the **Board of Directors** reelected:

- Salvatore Orlando - **Chairman**;
- Vincenzo Manes - **Deputy Chairman**;
- Domenico Cova - **General Manager**;
- Italo Romano - **General Manager**.

Based on the powers delegated to them, the following Directors serve in the capacity of Executive Directors: Vincenzo Manes, Domenico Cova, Diva Moriani and Italo Romano.

The Board also established the following committees:

- a **Compensation Committee**, to which it appointed Alberto Pirelli (Chairman), Mario d'Urso and Giuseppe Lignana;
- an **Internal Control Committee**, to which it appointed Mario d'Urso (Chairman), Giuseppe Lignana and Alberto Pecci.

The Shareholders' Meeting elected the following **Statutory Auditors**:

- Marco Lombardi (**Chairman**), Pasquale Pace and Vincenzo Pilla as Statutory Auditors;
- Lorenzo Boni and Angelo Garcea as Alternates.

The Board of Directors and the Board of Statutory auditors, each acting within its purview, ascertained that the Directors met the personal integrity requirements and the Statutory Auditors the personal integrity and professional competency requirements of the applicable laws currently in force.

Moreover, it was determined that the Directors Mario d'Urso, Giuseppe Lignana, Alberto Pecci and Alberto Pirelli and all of the members of the Board of Statutory Auditors met the independence requirements of the abovementioned statutes and those set forth in the Corporate Governance Code of Borsa Italiana S.p.A.

Based on communications provided to the Company, the following Directors own KME Group S.p.A. shares: Vincenzo Cannatelli (97,663 common shares and 104,218 warrants); Domenico Cova (75,000 common shares); Gian Carlo Losi (64,788 common shares); Alberto Pecci (7,166 savings shares and 1,399 common shares held directly and 65,317 savings shares and 24,176 warrants held indirectly); Italo Romano (75,000 common shares).

Lastly, the Board of Directors reappointed Marco Miniati to the post of Corporate Accounting Documents Officer.

Summaries of the curricula of each Director, each Statutory Auditor and the Corporate Accounting Documents Officer are available on a page of the Company website: www.kme.com.

The Board of Directors

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This press release is available online at: www.kme.com. Additional information may also be obtained directly from the Company (telephone number +39 055.4411454; e-mail investor.relations@kme.com).