

KME Group S.p.A.
Registered Office at 2 Via dei Barucci, Florence
Share capital: €250,009,677.85 fully paid-in
Registration No. in the Company Register of the Court of Florence
and Tax I.D. No.: 00931330583

Statutory and Consolidated Financial Statements at December 31, 2008

The statutory financial statements at December 31, 2008 approved by the Shareholders' Meeting on April 29, 2009, together with the accompanying documents required pursuant to current laws, and the consolidated financial statements at December 31, 2008 are available upon request at the Company's registered office, located at 2 Via dei Barucci, in Florence, and at the offices of Borsa Italiana S.p.A.

The minutes of the abovementioned Shareholders' Meeting will be made available within the statutory deadline.

Copies of the abovementioned documents will be posted on the Company website: www.kme.com.

Dividend Payment

Shareholders are hereby advised that, pursuant to a resolution approved by the Shareholders' Meeting on April 29, 2009, a gross dividend of € 0.04 per share on the common shares and € 0.1086 per share on the savings shares will be payable on May 14, 2009 (against presentation of Coupon No. 3 for both classes of shares, May 11, 2009 record date) through intermediaries who are members of the Monte Titoli S.p.A. centralized clearing system.

Exercise of Warrants

Pursuant to Article 2, Section IV, of the "Regulations of the 2006-2009 KME Group S.p.A. Common Share Warrants," the right to exercise the abovementioned warrants will be reinstated as of the dividend record date of May 11, 2009.

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This press release is available at the Company website, www.kme.com. Additional information may also be obtained directly from the Company (telephone number +39 055.4411454; e-mail investor.relations@kme.com).