



KME Group S.p.A.

NOTICE

“2006/2009 KME Group S.p.A. Common Share Warrants” Suspension of the Right to Exercise Warrants

Among the issues discussed at its August 7, 2008 meeting, the Board of Directors of KME Group S.p.A. agreed to convene an Ordinary Shareholders' Meeting on September 15/16, 2008, with reference to the proposal to authorize the Board of Directors to buy and sell own ordinary and saving shares.

Consequently, consistent with the provisions of Article 2, Section IV, of the relevant Regulations, the right to exercise the “2006/2009 KME Group S.p.A. Common Share Warrants” will be suspended from August 8 (included) until the day when the Shareholders' Meeting is held (included), it being understood that applications to exercise filed before August 7, 2008 (included) will become effective in sufficient time to convey the right to attend the abovementioned Shareholders' Meeting.

Florence, August 7, 2008

KME Group S.p.A.