

KME Group S.p.A.
Registered Office at 2 Via dei Barucci, Florence
Share capital: €324,164,741.31 fully paid-in
Registration No. in the Company Register of the Court of Florence
and Tax I.D. No.: 00931330583

Statutory and Consolidated Financial Statements at December 31, 2007

Pursuant to Article 77 of CONSOB Resolution No. 11971/1999, as amended, the Company announces that the statutory financial statements at December 31, 2007 approved by the Shareholders' Meeting on May 14, 2008, together with the accompanying documents required pursuant to current laws, and the consolidated financial statements at December 31, 2007 are available to the public at the Company's registered office, located at 2 Via dei Barucci, in Florence, and at the offices of Borsa Italiana S.p.A.

The minutes of the abovementioned Shareholders' Meeting will be made available within the statutory deadline.

A copy of the abovementioned documents will be posted on the Company website: www.kme.com.

Dividend Payment

Pursuant to a resolution approved by the Shareholders' Meeting on May 14, 2008, a gross dividend per share of €0.04 on the common shares and €0.1086 on the savings shares will be payable as of June 5, 2008 (against presentation of Coupon No. 2 for both classes of shares on June 2, 2008) through intermediaries who are members of the Monte Titoli S.p.A. centralized clearing system.

Exercise of Warrants

Pursuant to Article 2, Section IV, of the "Regulations of the 2006-2009 KME Group S.p.A. Common Share Warrants," the right to exercise the abovementioned warrants will be reinstated as of the dividend record date of June 2, 2008.

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