

KME Group S.p.A.
Registered Office at 2 Via dei Barucci , Florence
Capital stock: € 324.164.741,31 fully paid in
registration number in the Company Register of the Court of Florence
and tax I.D. number: 00931330583

PRESS RELEASE

The Shareholder's Meeting on May 14, 2008 approves the balance- sheet of the closed exercise December 31, 2007 and payment of the dividend to the common and saving shares.

The Shareholder's Meeting on May 14, 2008 has approved the balance-sheet of the closed exercise December 31, 2007.

The statutory financial statements, together with the accompanying documents required pursuant to current laws, the consolidated financial statements at December 31, 2007 and the report of the Shareholders' Meeting, will be available to the public at the company registered office, located at 2, Via dei Barucci, in Florence, and at the offices of Borsa Italiana S.p.A. within the statutory deadline.

A copy of the abovementioned documents will be posted on the Company website: www.kme.com.

Dividend payment

Pursuant to the resolution approved, a gross dividend per share of € 0,04 on the common shares and € 0,1086 on the saving shares will be payable as of June 5, 2008 (against presentation of Coupon No. 2 for both classes of shares on June 2, 2008) through intermediaries who are members of the Monte Titoli S.p.A. centralized clearing system.

Exercise of Warrants

Pursuant to article 2, Section IV, of the "Regulations of the 2006-2009 KME Group S.p.A. Common Share Warrants", the right to exercise the abovementioned warrants will be reinstated as of the dividend record date of June 2, 2008.

The press release is available on the Company website www.kme.com, where additional information may be obtained directly from the Company (Investor Relations office n. 055.4411454; e.mail investor.relations@kme.com).

Florence, May 14, 2008

The Board