

KME Group S.p.A.  
Share capital: €24,164,741.31 fully paid-in  
Registered Office in Florence  
Registration No. in the Company Register of the Court of Florence  
and Tax I.D. No.: 00931330583

## **NOTICE OF ORDINARY SHAREHOLDERS' MEETING**

The shareholders of KME Group S.p.A. are called to an Ordinary Meeting that will be held in Florence, at 2 Via dei Barucci, at 12:30 PM

- on April 29, 2008 on the first calling, or
- on May 14, 2008 on the second calling;

to vote on the following

### **AGENDA**

1. Statutory Financial Statements for the Year Ended December 31, 2007; Report of the Board of Directors on the Company's Financial Position and Results from Operations; Report of the Board of Statutory Auditors; related and required resolutions.

#### **Attendance at the Shareholders' Meeting**

Pursuant to law and in accordance with the provisions of Article 11 (Attendance and Representation at Shareholders' Meetings) of the Bylaws, in order to attend the Meeting, shareholders must file at the Company's registered office, at 2 Via dei Barucci, Florence, at least two days prior to the date of each Meeting, communications issued by authorized intermediaries attesting to their ownership of their shares. Applicable provisions of the proxy collection laws notwithstanding, shareholders may appoint a proxy (who need not be a shareholder) to represent them at the Meeting by means of a simple power of attorney affixed at the bottom of the abovementioned communication. If the abovementioned deadline falls on a holiday or on a Saturday, it will be extended to the next business day. Each share conveys the right to cast one vote.

The Company does not require that access to the shares be frozen in order to allow shareholders to attend the Meeting. It merely requires that the shares be placed on deposit, which means instructing the intermediary who handles the necessary bookkeeping to provide the Company with the abovementioned communication at least two days prior to the date of the Meeting. This process does not prevent the subsequent withdrawal of the shares. However, if the shares are withdrawn, the previously made deposit ceases to be effective for Meeting attendance purposes.

#### **Documents**

The Report of the Board of Directors on the only item on the Agenda, the corresponding motions and all other reports and documents pertaining to the Meeting's Agenda that are required pursuant to law will be on file at the Company's registered office, at 2

Via dei Barucci, Florence, and at the offices of Borsa Italiana S.p.A. within the statutory deadline. Shareholders may request free copies of these documents. The documents will also be available on the Company website: [www.kme.com](http://www.kme.com).

**Voting by Mail**

Votes may also be cast by mail. Ballots and voting instructions will be available at the Company's registered office, Ufficio Affari Societari, 2 Via dei Barucci, Florence, at least 15 days before the date of the Meeting's first calling. Ballots must be mailed to the following address: KME Group S.p.A., Ufficio Affari Societari, Via dei Barucci 2, (50127) Florence. Ballots must be received at least 48 hours prior to the Meeting's first calling, together with a copy of the communication required under current regulations governing attendance at Shareholders' Meetings.

Florence, March 28, 2008

KME Group S.p.A.