



NOTICE

“2006/2009 KME Group S.p.A. Common Share Warrants” Suspension of the Right to Exercise Warrants

Among the issued discussed at its January 31, 2008 meeting, the Board of Directors of KME Group S.p.A. agreed to convene an Extraordinary Shareholders' Meeting on March 13/14, 2008 to vote on a motion to reduce the Company's share capital for the purpose of creating an available reserve of equal amount, as allowed by Article 2445 of the Italian Civil Code. Consequently, consistent with the provisions of Article 2, Section IV, of the relevant Regulations, the right to exercise the “2006/2009 KME Group S.p.A. Common Share Warrants” will be suspended from February 1 (included) until the day when the Shareholders' Meeting is held (included), it being understood that applications to exercise filed before January 31, 2008 will become effective in sufficient time to convey the right to attend the abovementioned Shareholders' Meeting.

Florence, January 31, 2008

KME Group S.p.A.