



Notice to the Holders of “2006-2009 KME Group S.p.A. Common Share Warrants”

Following the filing, on September 24, 2007, with the CONSOB of an application requesting permission, pursuant to Article 94 and Article 113 of the Uniform Financial Code, to publish a Prospectus concerning the Offering and the Application to List on the MTF Segment of the Online Stock Market organized and operated by Borsa Italiana S.p.A. shares and warrants that will be issued by GreenergyCapital S.p.A.,

notice is hereby given that,

if the holders of “2006-2009 KME Group S.p.A. Common Share Warrants” wish to participate in the distribution to the Company’s shareholders of available reserves, which KME Group S.p.A. will carry out by distributing the shares of GreenergyCapital S.p.A. it owns in accordance with the resolutions approved by its Shareholders’ Meeting on August 3, 2007, they must exercise by October 31, 2007 the right to purchase through subscription the KME Group S.p.A. shares reserved for them.

Subsequent to October 31, 2007, the exercise of the “2006-2009 KME Group S.p.A. Common Share Warrants” will be suspended until the date when the GreenergyCapital S.p.A. shares are distributed, which is the first stock market trading day following the date of issue by Borsa Italiana S.p.A. of the official document accepting for listing the shares and warrants issued by GreenergyCapital S.p.A. (or a different day agreed upon with Borsa Italiana S.p.A.). This date will be communicated by means of a separate printed notice published in *MF/Milano Finanza*.

Florence, September 25, 2007.