

KME Group S.p.A.

Sharecapital increase - warrant exercise

The sharecapital has been increase in consequence of the exercise of n. 151.192 warrant in March 2007 last. The concerned undertaking in Firenze Chamber of Commerce has been performed on April 16, 2007.

	<i>Sharecapital</i>	
	Euro	Shares
Total	319.738.841,95	750.875.243
Ordinary shares	291.130.675,95	693.658.911
Saving shares	28.608.166,00	57.216.332

Existing warrants	73.936.408
-------------------	------------

April 17, 2007