

KME Group S.p.A.

Sharecapital increase - warrant exercise

The sharecapital has been increase in consequence of the exercise of n. 38.337 warrant in February 2007 last. The concerned undertaking in Firenze Chamber of Commerce has been performed on March 14, 2007.

	<i>Sharecapital</i>	
	Euro	Shares
Total	319.685.924,75	750.724.051
Ordinary shares	291.077.758,75	693.507.719
Saving shares	28.608.166,00	57.216.332

Existing warrants	74.087.600
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March 14, 2007