

KME Group S.p.A.
Registered Office at 2 Via dei Barucci, Florence
Share capital 319,643,223.00 euros, fully subscribed and paid-in
Florence Company Register No. 00931330583

**Notice required by Articles 8 and 56 of Consob Regulation No. 11971 of 1999,
as amended, in connection with the publication of a**

**LISTING PROSPECTUS FOR
74,209,605 “2006/2009 KME Group S.p.A.
COMMON SHARE WARRANTS”**

Notice is hereby given that on December 4, 2006, further to an authorization issued by Consob on December 1, 2006 with Memorandum No. 6095981, we published, by means of a filing with the Consob, a Prospectus (the “**Prospectus**”) concerning the listing of 74,209,605 “2006/2009 KME Group S.p.A. Common Share Warrants” (the “**warrants**” – ISIN Code IT0004077167), which were awarded free of charge to the subscribers of the capital increase approved by the Extraordinary Shareholders’ Meeting of KME Group S.p.A. on May 19, 2006. The warrants can be exercised on the basis of one KME Group S.p.A. common share for every warrant tendered, at a price of 0.35 euros.

The prospectus is available to the public in electronic format at the website of Borsa Italiana S.p.A. (www.borsaitalia.it) and at the Company’s website (www.kmegroup.it).

Paper copies of the Prospectus are available at the headquarters of KME Group S.p.A., 2 dei Barucci, Florence, and at the offices of Monte Titoli S.p.A., 6 Via Mantegna, Milan.

By a notice published on December 4, 2006 pursuant to Article 2.4.2., Section 4, of the Regulations Governing the Organized Markets that it operates, Borsa Italiana S.p.A. set December 6, 2006 as the date when trading in the warrants will begin on the Online Stock Market.

Florence, December 5, 2006.