

**S.M.I. - SOCIETÀ METALLURGICA ITALIANA S.p.A.**

Registered Office at 2 Via dei Barucci, Florence – Capital stock: €189,775,023.00 fully paid in – Registration number in the Company Register of the Court of Florence and tax I.D. number: 00931330583.

**Extraordinary Shareholders' Meeting**

With reference to the received information, the shareholders of S.M.I. - Società Metallurgica Italiana S.p.A. are hereby advised that the Extraordinary Shareholders' Meeting will be reconvened **on the second calling, on May 19, 2006.**