

***NOTICE PROVIDED PURSUANT TO ARTICLE 82, SECTION II,
LETTERA B OF CONSOB REGULATION No. 11971/99***

S.M.I.-SOCIETA' METALLURGICA ITALIANA SPA

The project of the annual balance sheet on December 31, 2005 (also consolidated) will be available within 90 days from such a date at the legal headquarters, at Borsa Italiana SpA and in website www.smi.it; consequently, the quarterly report on December 31, 2005 will not be published

February 3rd, 2005