

Share Capital Increase

The following chart shows the new share capital composition.

	<i>Current share capital</i>			<i>Previous share capital</i>		
	<i>Euro</i>	<i>n. shares</i>	<i>Nominal value per share</i>	<i>Euro</i>	<i>n. shares</i>	<i>Nominal value per share</i>
Total composed by:	297.012.972,76	490.977.144	Without nominal value	273.767.892,26	418.126.419	Without nominal value
Ordinary shares (regular ranking: 01.01.10) Coupon No: 2	270.577.335,96	447.277.728	Without nominal value	249.705.797,08	381.376.318	Without nominal value
Saving shares non convertibles (regular ranking: 01.01.10) Coupon No: 3	26.435.636,80	43.699.416	Without nominal value	24.062.095,18	36.750.101	Without nominal value

	<i>Issued warrants</i>	<i>Outstanding warrants</i>
2006/2011 KME Group S.p.A. Common Share Warrants	-----	67.877.874
2009/2011 KME Group S.p.A. Common Share Warrants	-----	73.330.660

Florence, July 30, 2010