

**RIGHTS OFFERING AND CAPITAL INCREASE OF KME GROUP S.P.A.
FINAL RESULTS OF THE RIGHTS OFFERING**

Florence, July 27, 2010 – KME Group S.p.A. announces the completion of the transactions implemented to execute the rights offering and capital increase approved by the Extraordinary Shareholders' Meeting of December 2, 2009, which was carried out consistent with the terms set by the Board of Directors on June 16, 2010, following the offering on the Stock Exchange of the unexercised rights during the trading sessions of July 16, 19, 20, 21 and 22, 2010, pursuant to Article 2441, Section 3, of the Italian Civil Code.

A total of 180.000 newly issued common shares, equal to 0,17% of the total number of common shares being offered, and 244.000 newly issued savings shares, equal to 2,46% of the total number of savings shares being offered, with an aggregate value of 176.000,00 euros, had been subscribed.

The newly issued common and savings shares purchased through subscription as of the end of the Stock Exchange offering will be made available to the buyers through their authorized intermediaries within ten Stock Exchange trading days after the end of the Stock Exchange offering

Upon the completion of the capital increase, n. 65.901.410 common shares, equal to 38,85% of the offering common shares, and n. 6.949.315 saving shares, equal to 41,76% of the offering savings shares, have been subscribed, for a total amount of 23.245.080,50 euros.

Consequently, the new share capital of KME Group S.p.A. amounts to 297.012.972,76 euros and is comprised of 447.277.728 common shares, and 43.699.416 savings shares, both categories without nominal value. The official statement provided under art. 2444 of the Italian civil code will be deposited in the Company Register of Florence in the next days.

This press release is available online at: www.kme.com. Additional information may be obtained directly from the Company (telephone number +39 055.4411454; e-mail investor.relations@kme.com).

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